

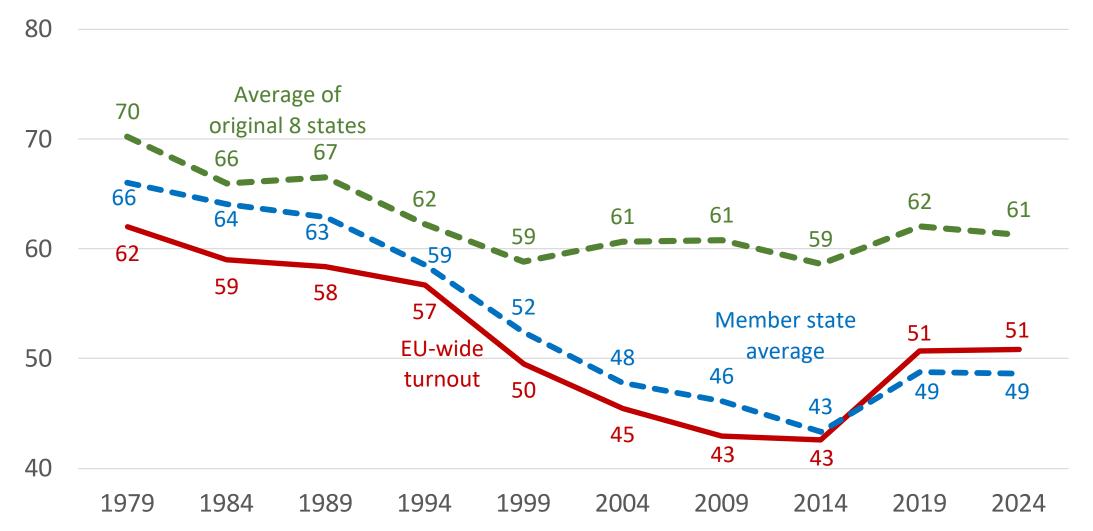
The EP 2024 Election Outcome and Potential Consequences

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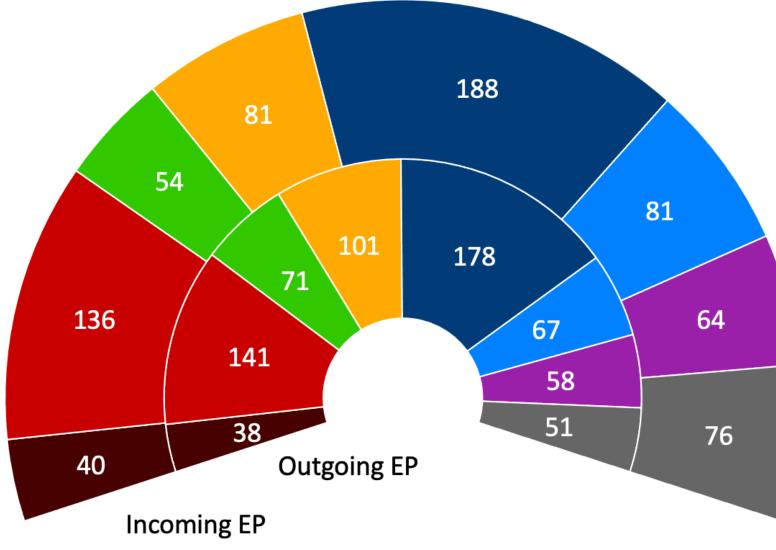
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Turnout Was Flat ...

Turnout in EP Elections (%)



New Chamber: A Shift to the Right



The Left

Socialists and Democrats

Greens/European Free Alliance

Renew Europe

European People's Party

European Conservatives and Reformists

Identity and Democracy

Source: EuropeElects.eu projections, based on expected group membership

New groups?

Rule to form a political group: at least 23 MEPs from a quarter (7) of member states

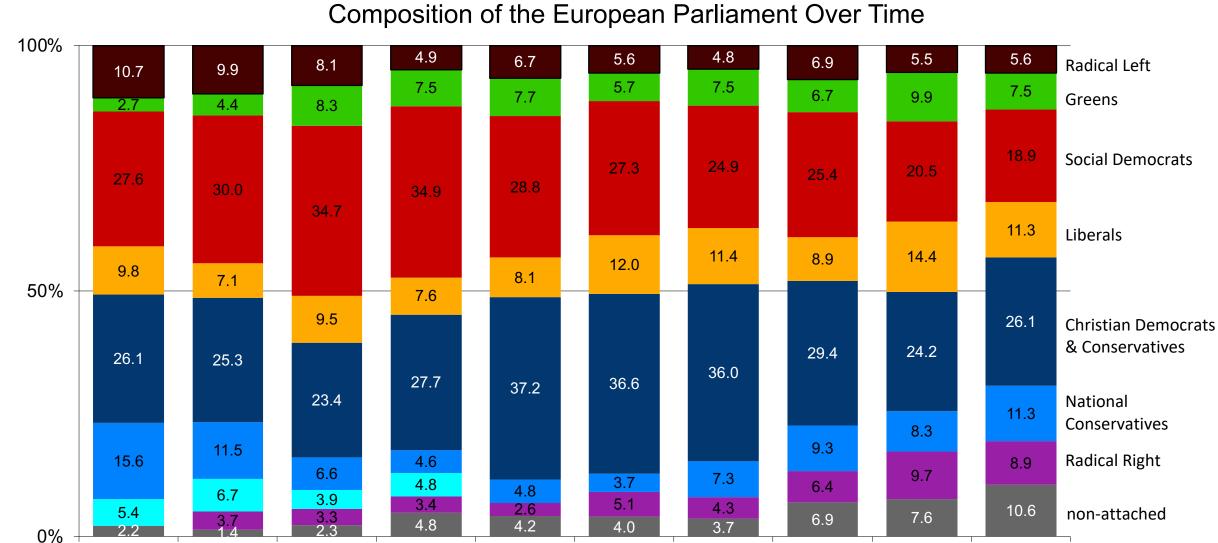
Re-alignment on the Right?

82 ECR: FdI-25, PiS-20, Vox-6, Rec-5, NVA-3, ODS-3, SD-3
64 ID: RN-30, Lega-8, FPÖ-6, PVV-6, VB-, Konf-3
49 non-attached: AfD-15, Fidesz-10, AUR-5, Volya-3, SALF-3

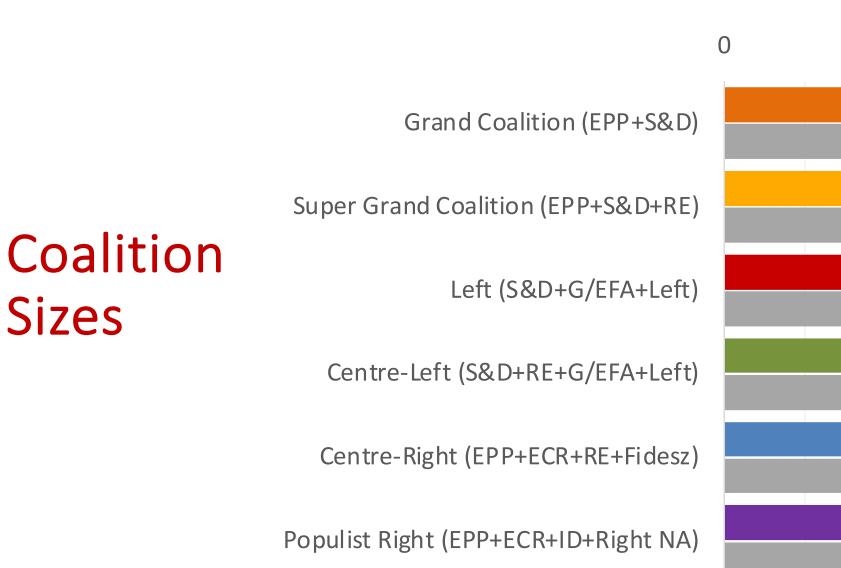
A Nationalist Left group?

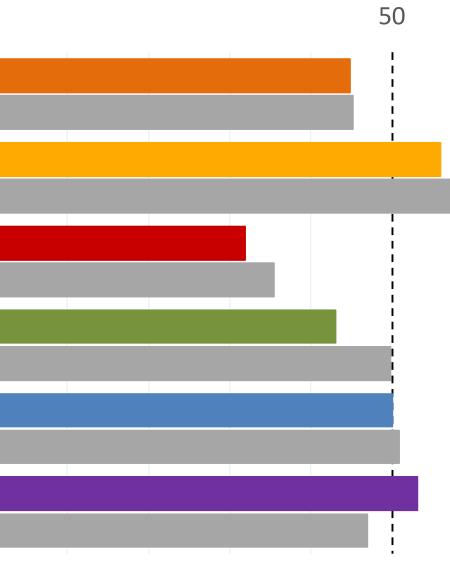
6 BSW
8 M5S? (or join Greens?)
11 in non-attached?: Smer-5, Hlas-1, KKE-2, SD-NS-1, PE-1, Irish ind-1
From current Left group? (e.g. group already divided on EU policy on Russia)

How Significant is the Shift?



Seats





Seats (%)

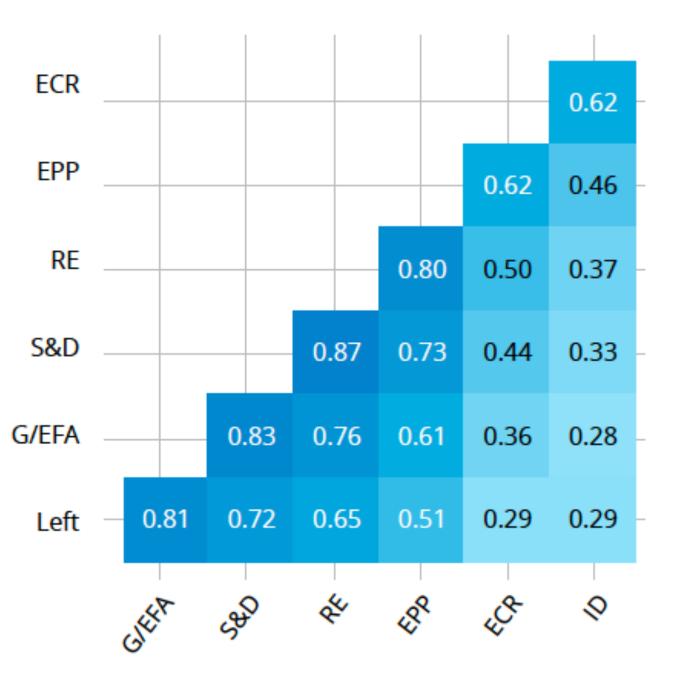
Incoming EP
Outgoing EP

Coalition Patterns in 2019-24 EP

% of times the plurality of one group voted the same was as the plurality of another group

All recorded (roll-call) votes (17,428 votes)

=> 2019-24 EP was "left-leaning"

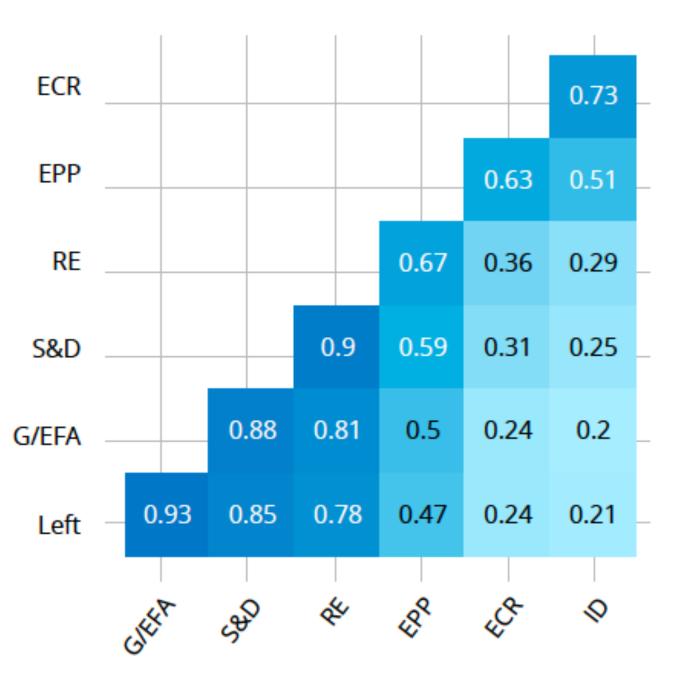


Coalition Patterns in 2019-24 EP

% of times the plurality of one group voted the same was as the plurality of another group

Environment, Public Health and Food Safety

=> clear centre-left coalition



Will President Von der Leyen be re-elected?

The vote is by **secret ballot**, and requires an **absolute majority** (50+1 of all MEPs)

Coalition in 2019 vote: EPP + S&D + RE = 58% of MEPs But the vote was: 383 For, 327 Against, 22 Abstain => 8 votes more than 50% => Low cohesion in EPP, S&D and RE

With a smaller "super grand coalition" (56%) and same level of cohesion, => Von der Leyen <u>would not</u> be re-elected

=> She will need other groups to support her, e.g. G/EFA or ECR

But, will S&D and G/EFA want to go into "opposition"? Nb. few S&D parties in European Council: Germany, Spain, Denmark, Malta

In Sum

The 2024 EP election has produced the most right-wing EP ever:

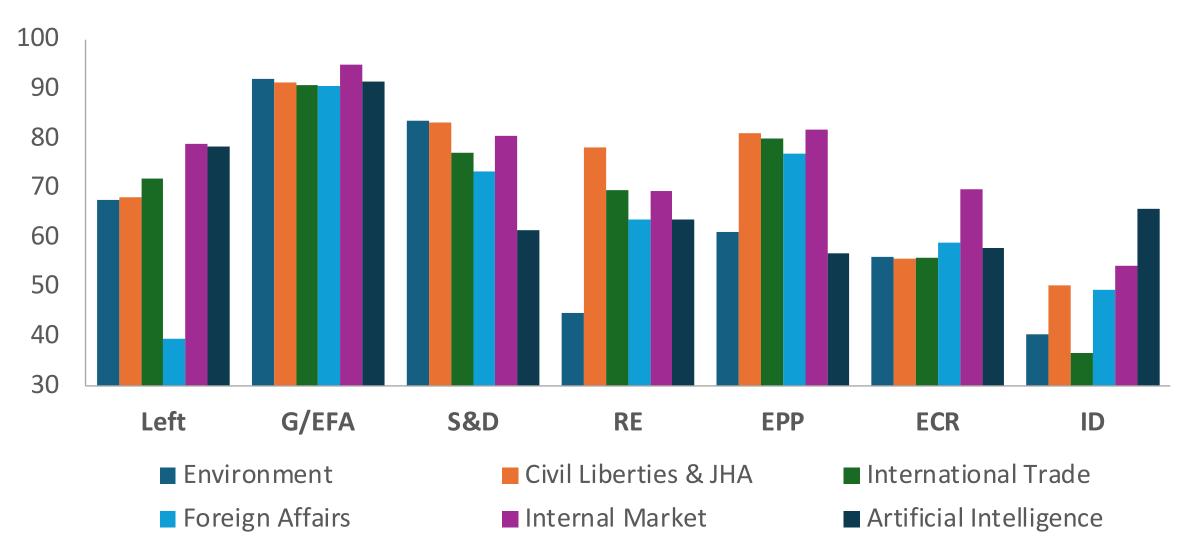
- 1) "Median MEP" in EPP not RE for first time
- 2) Largest bloc of MEPs to the Right of EPP
- 3) A **populist right bloc** (EPP+ECR+ID+others) has >50% of the seats

Policy implications:

- EPP will be "pivotal" => politics *inside* EPP will become critical
- Highly unstable coalitions, fragmented EP, weaker "super grand coalition"
- A right-wing majority on environment and migration issues
- These effects will depend on the cohesion of EPP and ECR

A **"Von der Leyen majority"** will be difficult to build -> I expect S&D to support her initially, but their support to erode over the course of the parliament

Voting Cohesion in 2019-24 EP



Note: 100 = party united in all votes on a policy issue, 0 = party evenly split in all votes on a policy issue